



**Certified Professional Guardianship and Conservatorship Board
Regulations Committee**

Tuesday, September 26, 2023

Zoom Meeting

8:00 am – 9:00 am

Meeting Minutes

Members Present

Mr. Dan Smerken, Chair
Mr. William Reeves

Members Absent

Judge Cadine Ferguson-Brown
Ms. Lisa Malpass

Guests

Staff

Ms. Kay King

1. Meeting Called to Order and Roll Call

The meeting was called to order at 8:00 am.

2. Minutes from August 22, 2023 Meeting

The minutes from the meeting of August 22, 2023 were approved.

3. Regulation 708

The Committee discussed various issues regarding Regulation 708, including the original purpose of the planned amendments, the additional proposed changes to further clarify that only a single step is required, and the distinction between the purpose of Regulation 708 and voluntary surrender in lieu of discipline.

4. GR 23

The Committee briefly discussed GR 23 (b) that states that the Board retains jurisdiction whether or not a professional guardian and conservator retains certification under GR 23.

The Committee's next meeting date and time is Tuesday, October 24 at 8:00 am via Zoom.

The meeting adjourned at 8:21 am.